

Guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan (POJK) No.37/POJK.03/2019 tanggal 19 Desember 2019 tentang "Transparansi dan Publikasi Laporan Bank" dan Surat Edaran Otoritas Jasa Keuangan (SEOJK) No.9/SEOJK.03/2020 tanggal 30 Juni 2020 tentang "Transparansi dan Publikasi Laporan Bank Umum Konvensional", berikut adalah informasi keuangan yang diambil dari Laporan Keuangan Konsolidasian Commonwealth Bank of Australia pada tanggal dan untuk periode enam bulan yang berakhir pada tanggal 31 Desember 2023 (tidak diaudit) dan 31 Desember 2022 (tidak diaudit), yang telah diselesaikan dan diotorisasi untuk terbit oleh Direksi pada tanggal 14 Februari 2024. Periode pembukuan Commonwealth Bank of Australia dimulai dari 1 Juli sampai dengan 30 Juni yang mana berbeda dengan PT Bank Commonwealth yang dimulai dari 1 Januari sampai dengan 31 Desember. Laporan Keuangan PT Bank Commonwealth pada tanggal dan untuk periode yang berakhir pada tanggal 31 Desember 2023 (tidak diaudit) dan 31 Desember 2022 (diaudit) merupakan bagian dari Laporan Keuangan Konsolidasian di bawah ini.

COMMONWEALTH BANK OF AUSTRALIA AND ITS SUBSIDIARIES CONSOLIDATED BALANCE SHEETS AS AT 31 DECEMBER 2023 AND 2022 (in AUD Millions)		
	31 Dec 23 (Unaudited) \$M	31 Dec 22 <sup>1</sup> (Unaudited) \$M
<b>Assets</b>		
Cash and liquid assets	91.534	156.140
Receivables from financial institutions	7.906	7.598
Assets at fair value through Income Statement	82.649	24.885
Derivative assets	30.603	29.668
Investment securities:		
At amortised cost	1.623	2.581
At fair value through Other Comprehensive Income	112.760	80.858
Assets held for sale	1.391	3
Loans and other receivables	921.372	906.324
Property, plant and equipment	4.783	5.068
Investments in associates and joint ventures	1.774	1.840
Intangible assets	7.510	7.136
Deferred tax assets	3.318	3.283
Other assets	8.746	6.797
<b>Total assets</b>	<b>1.275.969</b>	<b>1.232.181</b>
<b>Liabilities</b>		
Deposits and other public borrowings	873.299	879.152
Payables to financial institutions	20.544	19.863
Liabilities at fair value through Income Statement	44.740	7.015
Derivative liabilities	33.624	33.194
Current tax liabilities	266	305
Deferred tax liabilities	77	104
Liabilities held for sale	1.145	-
Provisions	2.772	3.163
Term funding from central banks	36.591	56.011
Debt issues	139.275	118.843
Bills payable and other liabilities	16.686	13.314
	<b>1.169.019</b>	<b>1.130.964</b>
<b>Loan capital</b>	<b>34.111</b>	<b>28.896</b>
<b>Total liabilities</b>	<b>1.203.130</b>	<b>1.159.860</b>
<b>Net assets</b>	<b>72.839</b>	<b>72.321</b>
<b>Shareholders' Equity</b>		
Ordinary share capital	33.774	35.140
Reserves	(1.583)	(1.540)
Retained profits	40.643	38.716
<b>Shareholders' Equity attributable to equity holders of the Bank</b>	<b>72.834</b>	<b>72.316</b>
Non-controlling interests	5	5
<b>Total Shareholders' Equity</b>	<b>72.839</b>	<b>72.321</b>

<sup>1</sup> Comparative information has been revised.

COMMONWEALTH BANK OF AUSTRALIA AND ITS SUBSIDIARIES CONSOLIDATED COMMITMENTS AND CONTINGENCIES AS AT 31 DECEMBER 2023 AND 30 JUNE 2023 (in AUD Millions)		
Credit risk related instruments (Face Value)	31 Dec 23 (Unaudited) \$M	30 Jun 23 (Unaudited) \$M
Financial guarantees <sup>1</sup>	4.029	3.823
Performance related contingencies	12.948	12.722
Commitments to provide credit and other commitments <sup>1</sup>	187.560	185.302
<b>Total credit risk related instruments</b>	<b>204.537</b>	<b>201.847</b>

<sup>1</sup> Comparative information has been restated to conform to presentation in the current period.

Comparative information is disclosed to align to restatements as presented in the Commonwealth Bank of Australia Profit Announcement for the half year ended 31 December 2023.

COMMONWEALTH BANK OF AUSTRALIA AND ITS SUBSIDIARIES CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE HALF YEAR ENDED 31 DECEMBER 2023 AND 2022 (Unaudited) (in AUD Millions)						
	Ordinary share capital \$M	Reserves \$M	Retained profits \$M	Total \$M	Non- controlling interests \$M	Total Shareholders' Equity \$M
<b>As at 30 June 2022</b>	<b>36.467</b>	<b>(460)</b>	<b>36.826</b>	<b>72.833</b>	<b>5</b>	<b>72.838</b>
Prior period change <sup>1</sup>	-	(458)	305	(153)	-	(153)
<b>Revised opening balance</b>	<b>36.467</b>	<b>(918)</b>	<b>37.131</b>	<b>72.680</b>	<b>5</b>	<b>72.685</b>
Net profit after income tax from continuing operations <sup>1</sup>	-	-	5.243	5.243	-	5.243
Net loss after income tax from discontinued operations	-	-	(71)	(71)	-	(71)
Net other comprehensive income from continuing operations <sup>1</sup>	-	(584)	(20)	(604)	-	(604)
Total comprehensive income for the period <sup>1</sup>	-	(584)	5.152	4.568	-	4.568
Transactions with Equity holders in their capacity as Equity holders:						
Share buy-backs <sup>2</sup>	(1.331)	-	-	(1.331)	-	(1.331)
Dividends paid on ordinary shares	-	-	(3.571)	(3.571)	-	(3.571)
Share-based payments	-	(34)	-	(34)	-	(34)
Purchase of treasury shares	(69)	-	-	(69)	-	(69)
Sale and vesting of treasury shares	73	-	-	73	-	73
Other changes	-	(4)	4	-	-	-
<b>As at 31 December 2022</b>	<b>35.140</b>	<b>(1.540)</b>	<b>38.716</b>	<b>72.316</b>	<b>5</b>	<b>72.321</b>
Net profit after income tax from continuing operations <sup>1</sup>	-	-	4.853	4.853	-	4.853
Net loss after income tax from discontinued operations	-	-	(27)	(27)	-	(27)
Net other comprehensive income from continuing operations <sup>1</sup>	-	(788)	8	(780)	-	(780)
Total comprehensive income for the period <sup>1</sup>	-	(788)	4.834	4.046	-	4.046
Transactions with Equity holders in their capacity as Equity holders:						
Share buy-backs <sup>2</sup>	(1.202)	-	-	(1.202)	-	(1.202)
Dividends paid on ordinary shares	-	-	(3.546)	(3.546)	-	(3.546)
Share-based payments	-	39	-	39	-	39
Purchase of treasury shares	(32)	-	-	(32)	-	(32)
Sale and vesting of treasury shares	7	-	-	7	-	7
Other changes	-	(6)	6	-	-	-
<b>As at 30 June 2023</b>	<b>33.913</b>	<b>(2.295)</b>	<b>40.010</b>	<b>71.628</b>	<b>5</b>	<b>71.633</b>
Net profit after income tax from continuing operations	-	-	4.837	4.837	-	4.837
Net loss after income tax from discontinued operations	-	-	(78)	(78)	-	(78)
Net other comprehensive income from continuing operations	-	738	(90)	648	-	648
Total comprehensive income for the period	-	738	4.669	5.407	-	5.407
Transactions with Equity holders in their capacity as Equity holders:						
Share buy-backs <sup>3</sup>	(154)	-	-	(154)	-	(154)
Dividends paid on ordinary shares	-	-	(4.023)	(4.023)	-	(4.023)
Share-based payments	-	(39)	-	(39)	-	(39)
Purchase of treasury shares	(66)	-	-	(66)	-	(66)
Sale and vesting of treasury shares	81	-	-	81	-	81
Other changes	-	13	(13)	-	-	-
<b>As at 31 December 2023</b>	<b>33.774</b>	<b>(1.583)</b>	<b>40.643</b>	<b>72.834</b>	<b>5</b>	<b>72.839</b>

<sup>1</sup> Comparative information has been revised.

<sup>2</sup> As at 30 June 2023, the Group completed the \$3 billion on-market share buy-back previously announced on 9 February 2022 and 15 February 2023, with 12,244,847 ordinary shares bought back at an average price of \$98.17 per share (\$1,202 million) in the half year ended 30 June 2023 and 13,124,237 ordinary shares were bought back at an average price of \$101.33 per share (\$1,330 million) in the half year ended 31 December 2022. The Group recognised transaction costs of \$1 million during the half year ended 31 December 2022 in relation to the capital returns. The shares bought back were subsequently cancelled.

<sup>3</sup> On 9 August 2023, the Group announced its intention to conduct a further on-market share buy-back of up to \$1 billion of CBA ordinary shares, with 1,517,388 ordinary shares bought back at \$101.49 (\$154 million) in the half year ended 31 December 2023. The shares bought back were subsequently cancelled.

Sydney, 14 Februari 2024

Board of Directors  
Commonwealth Bank of Australia